# ICI (London) Limited



(Registered in England) Registration No 1410834



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## PECD/JAK

02 October 2006

Office of the International Corporate Finance Division of Corporate Finance Securities and Exchange Commission 450 Fifth Street, NW Washington D.C. 20549-0302 United States of America

**Dear Sirs** 

SABMiller plc Issuer No. 82-4938 Information Submitted Pursuant to Rule 12g3-2(b) SUPPLEMENTARY INFORMATION

PROCESSED

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SUPPL

The following information is being furnished to the Commission on behalf of SABMiller plc in order to maintain such issuer's exemption from registration pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

- 1. SABMiller plc to invest \$175 million in new Columbian brewery 25 August 2006
- 2. SABMiller plc announces \$102 million investment in Peru 25 August 2006
- 3. Notification of Transactions of Directors, Persons Discharging Managerial Responsibility or Connected Persons 04 September 2006
- 4. SABMiller completes Foster's India Transaction 12 September 2006
- 5. Notification of Transactions of Directors, Persons Discharging Managerial Responsibility or Connected Persons 12 September 2006
- 6. SABMiller introduces Peroni Nastro Azzurro to Columbia 14 September 2006
- 7. SABMiller tender offer to acquire remaining Bavaria S.A. shares in Columbia 27 September 2006

Yours faithfully For and on behalf of JÇI (London) Limited

P E C Dexter Secretary

CC

Mr Stephen I Siller Siller Wilk LLP 675 Third Avenue 9th Floor New York NY 10017-5704, USA Melissa Atheneos
C/o ADR Department
The Bank of New York
101 Barclay Street, 22nd Floor West
New York
NY 10286, USA

## **REG-SABMiller PLC Investment in Colombia**

Released: 25/08/2006

## RECEIVED

2006 OCT -5 P 12: 45

OFFICE OF INTERMACION OF CORPORATE FINANCIES

RNS Number:0875I SABMiller PLC 25 August 2006

SABMiller plc to invest \$175 million in new Colombian brewery

London and Johannesburg, 25 August 2006: SABMiller plc, one of the world's leading brewers, today announces that its Colombian subsidiary Bavaria will invest US\$175 million in a new brewery in Yumbo, on the outskirts of Cali in western Colombia, to keep pace with growing demand in the region.

The new brewery, which will become operational in late 2007, will have an initial capacity of 3.5 million hectolitres, increasing to 4.5 million hectolitres by 2009. It replaces an existing 1.3 million hectolitre facility in the centre of Cali, which is almost 80 years old and is on a site which cannot be expanded.

The new plant, which will be built to a high technological specification, is expected to be world class in quality and productivity, setting a benchmark for other breweries in South America. It is anticipated that the investment will provide employment for some 200 people and will include two new bottling lines, a keg plant and a new can line from 2009.

Commenting on the new investment, Karl Lippert, the president of Bavaria, said:

"We are confident in the Colombian economy and, importantly, in the support of our consumers. The western parts of Colombia have had to be supplied to a large extent from our Bogota and Medellin breweries, and this move will allow us finally to catch up with the growing demand in this part of the country. A new brewery such as this is also a great opportunity to take steps forward in production techniques, quality, ergonomics and environmental care, to the benefit of our consumers and our other stakeholders."

Ends

Notes to editors:

SABMiller

SABMiller plc is one of the world's largest brewers with brewing interests or distribution agreements in over 60 countries across five continents. The group's brands include premium international beers such as Miller Genuine Draft, Peroni Nastro Azzurro and Pilsner Urquell, as well as an exceptional range of market leading local brands. Outside the USA, SABMiller plc is also one of the largest bottlers of Coca-Cola products in the world.

In the year ended 31 March 2006, the group reported US\$15,307 million in revenues and profit before tax of US\$2,453 million. SABMiller plc is listed on the London and Johannesburg stock exchanges.

Bavaria S.A.

Bavaria S.A. is Colombia's leading beverage company. Its brands Aguila, Aguila Light, Poker, Costena, Pilsen, Club Colombia, Brava, Costenita, Pony Malta, Agua Brisa, Tutti Fruti, Malta Leona, Cola y Pola, are leaders in Colombia.

This announcement can be found on www.sabmiller.com

High resolution brand images are available for the media to view and download free of charge from www.vismedia.co.uk.

Enquiries:

Tel: +44 20 7659 0100 SABMiller plc

Tel: +44 20 7659 0184 Director of Corporate Affairs Sue Clark

Tel: +44 20 7659 0174 Vice President, Investor Relations Gary Leibowitz

Tel: +44 7795 208158 Media Relations Manager James Crampton

Bavaria S.A.

Tel: +57-1-638 9290 - Boc Director of Media Relations and Maria Clara Gracia Buitrago

Corporate Identity

This announcement does not constitute an offer to sell or issue or the solicitation of an offer to buy or acquire securities of SABMiller plc (the "Company") or any of its affiliates in any jurisdiction or an inducement to enter into investment activity.

This document includes "forward-looking statements". These statements may contain the words "anticipate", "believe", "intend", "estimate", "expect" and words of similar meaning. All statements other than statements of historical facts included in this announcement, including, without limitation, those regarding the Company's financial position, business strategy, plans and objectives of management for future operations (including development plans and objectives relating to the Company's products and services) are forward-looking statements. These forward-looking statements involve known and unknown risks, uncertainties and other important factors that could cause the actual results, performance or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements. These forward-looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the environment in which the Company will operate in the future. These forward-looking statements speak only as at the date of this announcement. The Company expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained in this announcement to reflect any change in the Company's expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based.

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> This information is provided by RNS The company news service from the London Stock Exchange

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## **REG-SABMiller PLC Investment in Peru**

Released: 25/08/2006

RNS Number:1186I SABMiller PLC 25 August 2006



SABMiller plc announces \$102 million investment in Peru

London and Johannesburg, 25 August 2006. SABMiller plc, one of the world's leading brewers, announces that its Peruvian subsidiary Backus and Johnston will invest US\$102 million in infrastructural projects in Peru. The investment, which will be made by March 2007, will include the expansion of the brewhouse at its Ate facility to the east of Lima; a new brewhouse at the brewery in Motupe in northern Peru; and a significant upgrade of packaging capability across the country. The investment will also include a further \$12 million expenditure on fridges, coolers and trade equipment to improve the accessibility of cold product to all Peruvians.

In addition to the investment above, Backus and Johnston has also announced a proposed merger with Cervesur, its majority owned affiliate and other affiliate companies. This nil-premium transaction will serve to simplify and streamline SABMiller's operations in Peru into a more directly manageable and accountable holding structure.

Commenting on the new investment, Robert Priday, the president of Backus and Johnston, said:

"The investments will serve to extend the production capacity in the brewery plants in Lima as well as interior of the country, which will comply with the most modern technology in brewing, fermentation and packaging processes. The investment will ensure that we can sustain and improve on the high quality of beer we have become renowned for. It is also a reflection of our commitment and confidence in our operation in the country. The steady improvement in the local economy deserves to be rewarded with investments of this nature."

Ends

Notes to editors:

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In the year ended 31 March 2006, the group reported US\$15,307 million in revenues and profit before tax of US\$2,453 million. SABMiller plc is listed on the London and Johannesburg stock exchanges.

Backus and Johnston

Backus is the most important brewing company in Peru. Its principal brands are: Cristal, Pilsen Callao and Cusquena. It has production plants around the country.

This announcement can be found on www.sabmiller.com

High resolution brand images are available for the media to view and download free of charge from www.vismedia.co.uk.

Enquiries:

Sue Clark

 SABMiller plc
 Tel: +44 20 7659 0100

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 Tel: +44 20 7659 0184

Gary Leibowitz Vice President, Investor Relations Tel: +44 20 7659 0174

James Crampton Media Relations Manager Tel: +44 7795 208158

Fernando Hilbck Backus and Johnston Tel + 511 4112100

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The company news service from the London Stock Exchange

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## **REG-SABMiller PLC Director/PDMR Shareholding**

Released: 04/09/2006

RECEIVED 2006 CCT -5 P 12: 07

RNS Number: 4212I

OFFICE OF INTERMALIAN OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL OF DIRECTORS, PERSONS DISCHARGING DIRECTORS, PERSONS DISCHARGING DIRECTORS, PERSONS DISCHARGING DIRECTORS, PERSONS DISCHARGING DIRECTO RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- An issuer making a notification in respect of a transaction relating to the shares or deb (1)of the issuer should complete boxes 1 to 16, 23 and 24.
- An issuer making a notification in respect of a derivative relating to the shares of the (2)should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- An issuer making a notification in respect of options granted to a director/person discha (3) managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- An issuer making a notification in respect of a financial instrument relating to the shar (4)the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

#### SABMILLER PLC

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a)
- 3. Name of person discharging managerial responsibilities/director

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

RELATES TO PERSON NAMED AT 3

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

RELATES TO PERSON NAMED AT 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

ORDINARY SHARES OF US\$0.10 EACH

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

PERSON NAMED AT 3

10,000

GREENWOOD NOMINEES

15,719

8 State the nature of the transaction

9. Number of shares, debentures or financial instruments relating to shares acquired

96,809 ordinary shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

DE MINIMIS

11. Number of shares, debentures or financial instruments relating to shares disposed

N/A

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

N/A

13. Price per share or value of transaction

24,331 @ 411 pence each

28,518 @ 516 pence each

10,396 @ 472 pence each

33,564 @ 570.5 pence each

14. Date and place of transaction

31 AUGUST 2006, LONDON

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

TOTAL HOLDING: 122,528

PERCENTAGE: DE MINIMIS

16. Date issuer informed of transaction

1 SEPTEMBER 2006

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

N/A

18. Period during which or date on which it can be exercised

N/A

19. Total amount paid (if any) for grant of the option

N/A

20. Description of shares or debentures involved (class and number)

N/A

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

N/A

22. Total number of shares or debentures over which options held following notification

N/A

23. Any additional information

N/I

24. Name of contact and telephone number for queries

DEBORAH RUSSELL

TEL: 01483 264268

Name and signature of duly authorised officer of issuer responsible for making notification  ${\sf Name}$ 

JOHN DAVIDSON, COMPANY SECRETARY

Date of notification

4 SEPTEMBER 2006

This information is provided by RNS
The company news service from the London Stock Exchange

END

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## **REG-SABMiller PLC Acquisition**

Released: 12/09/2006

RNS Number:8119I SABMiller PLC 12 September 2006

## SABMILLER COMPLETES FOSTER'S INDIA TRANSACTION

London and Johannesburg, 12 September 2006: SABMiller plc, one of the world's leading brewers, announces that it has completed the acquisition of the Foster's business and brand in India for US\$120 million.

SABMiller India will extend Foster's Lager through its national network of breweries and seek significant cost benefits from brewing and distributing the brand locally. The existing brewery in Maharashtra will provide additional capacity in the state as well as a platform for access to Mumbai. SABMiller is the second largest brewer in India.

Andre Parker, Managing Director of SABMiller Africa and Asia, commented:

"We will look to continue the success of Foster's in India and drive growth in the premium segment in this exciting market. SABMiller India's extensive footprint throughout the country, along with its spectrum of strong local and international brands, provides a compelling growth proposition as the Indian beer market develops."

Ends

Notes to editors:

#### SABMiller

SABMiller plc is one of the world's largest brewers with brewing interests or distribution agreements in over 60 countries across five continents. The group's brands include premium international beers such as Miller Genuine Draft, Peroni Nastro Azzurro and Pilsner Urquell, as well as an exceptional range of market leading local brands. Outside the USA, SABMiller plc is also one of the largest bottlers of Coca-Cola products in the world.

In the year ended 31 March 2006, the group reported US\$15,307 million in revenues and profit before tax of US\$2,453 million. SABMiller plc is listed on the London and Johannesburg stock exchanges.

This announcement can be found on www.sabmiller.com

High resolution brand images are available for the media to view and download free of charge from www.vismedia.co.uk.

## Enquiries:

	SABMiller plc	Tel:	+44	20 7659 0100
Sue Clark	Director of Corporate Affairs	Tel:	+44	20 7659 0184
Gary Leibowitz	Vice President, Investor Relations	Tel:	+44	20 7659 0174
-	Media Relations Manager	Tel:	+44	7795 208158

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## REG-SABMiller PLC Director/PDMR Shareholding

Released: 12/09/2006

RNS Number:8310I SABMiller PLC

12 September 2006

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OFFICE OF INTERMATION CORPORATE FILLAGET

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

### SABMILLER PLC

- 2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)
- (i) a transaction notified in accordance with DR 3.1.4R(1)(a)
- 3. Name of person discharging managerial responsibilities/director

MR A. C. PARKER

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

RELATES TO PERSON NAMED AT 3

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest  $\frac{1}{2}$ 

RELATES TO PERSON NAMED AT 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

ORDINARY SHARES OF US\$0.10 EACH

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

GREENWOOD NOMINEES 80,176

8 State the nature of the transaction

EXERCISE OF OPTIONS AND SUBSEQUENT SALE OF SHARES

9. Number of shares, debentures or financial instruments relating to shares acquired 32,471 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) DE MINIMIS 11. Number of shares, debentures or financial instruments relating to shares disposed 32,471 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) DE MINIMIS 13. Price per share or value of transaction OPTIONS EXERCISED @ 415.75 PENCE EACH SHARES SOLD @ 1040 PENCE EACH 14. Date and place of transaction 1 SEPTEMBER 2006, JOHANNESBURG 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) TOTAL HOLDING: 80,176 PERCENTAGE: DE MINIMIS 16. Date issuer informed of transaction 5 SEPTEMBER 2006 If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes 17 Date of grant N/A 18. Period during which or date on which it can be exercised N/A 19. Total amount paid (if any) for grant of the option N/A 20. Description of shares or debentures involved (class and number) N/A 21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise N/A

 $22.\ \mathsf{Total}\ \mathsf{number}\ \mathsf{of}\ \mathsf{shares}\ \mathsf{or}\ \mathsf{debentures}\ \mathsf{over}\ \mathsf{which}\ \mathsf{options}\ \mathsf{held}\ \mathsf{following}\ \mathsf{notification}$ 

N/A

23. Any additional information

N/A

24. Name of contact and telephone number for queries

HOLLY RICHARDS TEL: 01483 264 038

Name and signature of duly authorised officer of issuer responsible for making notification

JOHN DAVIDSON, COMPANY SECRETARY

Date of notification

12 SEPTEMBER 2006

END

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## **REG-SABMiller PLC Product Launch** Released: 14/09/2006

RNS Number: 9655I SABMiller PLC 14 September 2006 RECEIVED

2006 OCT -5 P 12: -7

FFICE OF INTERNATIONS

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Ref 41/2006

#### SABMILLER INTRODUCES PERONI NASTRO AZZURRO TO COLOMBIA

London and Johannesburg, 14 September 2006. SABMiller plc, one of the world's leading brewers, announces the introduction of its premium Peroni Nastro Azzurro brand into South America for the first time. The brand will be launched in Colombia becoming the company's first foreign imported beer into the region.

Peroni Nastro Azzurro will initially be made available in high-end on-trade premises in Bogota and Medellin, with seasonal availability in Cartagena. The launch will be supported by an integrated marketing campaign including above and below the line activity embodying Peroni Nastro Azzurro's unique Italian style.

This introduction continues SABMiller's global expansion of Peroni Nastro Azzurro and will mean the brand is now represented in appropriate outlets in all SABMiller regional markets. It also highlights the move by Bavaria, a subsidiary of SABMiller plc, to develop the premium segment of the beer market in Colombia alongside existing local brand Club Colombia - driving not only growth in mix, but volume growth in the key value end of the beer category.

Buoyant trading conditions were experienced across the region during the past quarter with sales increasing 7.5% against the comparable period last year. This growth was underpinned by improving economic conditions, increased brand and trade investments as well as launches of packaging innovations.

Karl Lippert, president of Bavaria, commented: "The introduction of Peroni Nastro Azzurro to Colombia not only bolsters our presence in the premium segment along with Club Colombia, but aims to develop the category itself in the country. The growing sophistication of our consumers, and our research, point to strong interest in a stylish Italian brand, like Peroni. This launch is an important step for us as we develop our portfolio of brands to satisfy the needs of all Colombian beer consumers."

SABMiller International Brand Director for Peroni Nastro Azzurro, Chris Taylor, said: "Peroni Nastro Azzurro is now in five continents around the world with high consumer awareness, growing demand and strong performances in all of its markets. It's a simple concept - Italian style in a bottle - and one which we firmly believe will make Peroni Nastro Azzurro into the premier choice for consumers around the world."

Peroni Nastro Azzurro is part of SABMiller's global premium brand portfolio which also includes Pilsner Urquell and Miller Genuine Draft. Brewed in Italy for over forty years, Peroni Nastro Azzurro will be imported to Colombia from SABMiller's brewery in Bari, in southern Italy.

Ends

Notes to editors:

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Peroni Nastro Azzurro www.peroniitaly.com

- Peroni Nastro Azzurro is the leading premium Italian beer worldwide.
- Birra Peroni first started brewing in 1846, and Nastro Azzurro was first

- created in the early 60's in Italy.
- Peroni Nastro Azzurro with sleek new retro design was launched around the world in early 2005.
- Peroni Nastro Azzurro is available as a bottled beer (33cl & 66cl) and draught in certain markets.
- Peroni Nastro Azzurro is a well-balanced (low residual sugar content), clear pale lager made by brewing the finest spring-planted barley combined with malts and hops to create the highest standard of premium beer.

This announcement is available on the company website: www.sabmiller.com

#### Enquiries: SABMiller plc Tel: +44 20 7659 0100 Tel: +44 20 7659 0184 Director of Corporate Affairs Sue Clark Gary Leibowitz Vice President, Investor Relations Tel: +44 20 7659 0174 Tel: +44 7795 208158 James Crampton Media Relations Manager Tel: +57-1-638 9290 Maria Clara Gracia Director of Media Relations and Corporate Identity - Bavaria S.A. Buitrago - Bogota Sarah Waldock Peroni Nastro Azzurro International Tel: +44 7738 468478 Press Office

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The company news service from the London Stock Exchange

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## **REG-SABMiller PLC Offer for Bavaria**

Released: 27/09/2006

RNS Number:5415J SABMiller PLC 27 September 2006

SABMiller tender offer to acquire remaining Bavaria S.A. shares in Colombia

London and Johannesburg, 27 September 2006. SABMiller plc ("SABMiller"), one of the world's leading brewers, announces today the launch of a tender offer on the Colombian Stock Exchange for all of the shares in Bavaria S.A. ("Bavaria") which the SABMiller group does not already own, at a cash price of 46,176 Colombian pesos (approximately US\$19.10) per share (the "Offer"). The Offer is being made at the fair value price determined by an independent investment bank, as required by Colombian securities laws, in accordance with the process outlined at the time of the announcement of the Bavaria transaction.

The shares that are the subject of the Offer represent 2.22% of Bavaria and the total cash consideration payable if the Offer is accepted in full is expected to be approximately 252,945 million Colombian pesos (approximately US\$105 million). The Offer may be accepted during Colombian Stock Exchange trading hours on 12 October 2006.

Ends

Notes to editors:

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In the year ended 31 March 2006, the group reported US\$15,307 million in revenues and profit before tax of US\$2,453 million. SABMiller plc is listed on the London and Johannesburg stock exchanges.

This announcement is available on www.sabmiller.com

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